

MOUNTAIN HILL INVESTMENT PARTNERS INC.

SMS/Text Messaging Privacy Policy

Effective Date: September 2026

1. Overview

This Privacy Policy describes how Mountain Hill Investment Partners Inc. ("MHIP," "we," "us," or "our") collects, uses, and protects information through its optional SMS/text messaging service (the "Service"), provided using the Redtail Speak platform. This Policy supplements MHIP's other privacy disclosures, including its Form ADV Part 2A as well as the [SMS/Text Messaging Terms of Use](#)

2. Information We Collect and How We Use It

Through the Service, MHIP collects your mobile phone number, your opt-in/opt-out consent status, and the content and metadata of messages exchanged with you. We use this information only to operate the Service and/or to send account-service notifications such as portfolio alerts and/or service confirmations. MHIP does not use the Service for marketing or promotional messages. MHIP collects consent through written agreements, or a carrier-compliant text message invite prior to initiating communications.

3. No Sale or Sharing of Text Messaging Data

MHIP does not sell, rent, or share your mobile number, opt-in status, or consent to receive text messages with any third party for marketing or promotional purposes. This data is used only to provide the Service and is disclosed only to: Redtail Speak and wireless carriers, as needed to deliver messages. No mobile information will be shared with third parties/affiliates for marketing/promotional purposes. All the above categories exclude text messaging originator opt-in data and consent; this information will not be shared with any third parties.

4. Data Retention and Security

MHIP retains Service records for the period required under Rule 204-2 and other applicable regulatory requirements. We maintain reasonable administrative, technical, and physical safeguards consistent with our obligations under Regulation S-P, though no method of electronic transmission is completely secure.

5. Your Choices

Participation is voluntary, and agreeing to receive texts is not required to open or maintain an account with MHIP. Consent to receive texts through the Service is obtained when a client first responds to an invite message (or enters an invite code) initiated by their advisor. All opt-in and opt-out actions are logged and retained as part of the firm's compliance records. Message frequency may vary. Message and data rates may apply. Reply "STOP" to any message to opt out at any time or reply "HELP" for assistance. Opting out does not affect other required communications (e.g., statements, trade confirmations) sent by mail or email. Carriers are not liable for delayed or undelivered messages.

6. Changes and Contact

MHIP may update this Policy from time to time; the Effective Date above reflects the most recent revision. This Policy is publicly available at [SMS/Text Messaging Privacy Policy](#). Questions may be directed to:

Mountain Hill Investment Partners Inc.
724 Kings Highway East
Atlantic Highlands NJ 07716
732-554-1146
laurensiewert@mhipartners.com